

power responsive

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9th April 2019
The Energyst EV Event

Transformation of our industry



Decentralisation

An agile system, responsive to consumer demand



Digitisation

Seamless, uninterrupted power on demand



Decarbonisation

Clean, cost-effective and affordable

Short Term Pain, Long Term Gain

Pain

- Market Access
- Transparency and Data Gathering
- Uncertainty & Confidence
 - Investment Cases
 - Network Management
- Regulatory Changes & Restrictions

Gain

- Open and accessible markets
 - Transparency
- Level playing field
- Cost reflective
 - Efficient
 - Low Carbon

Cross Industry Collaboration

Government and Regulation

Network Operators

Suppliers

Distributed Energy

Resources

EV's

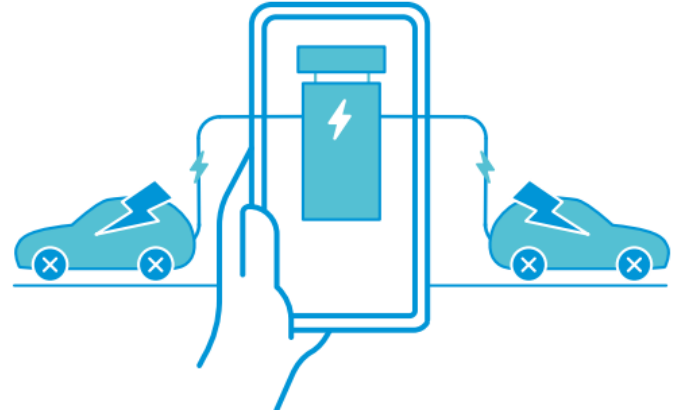
End Consumers



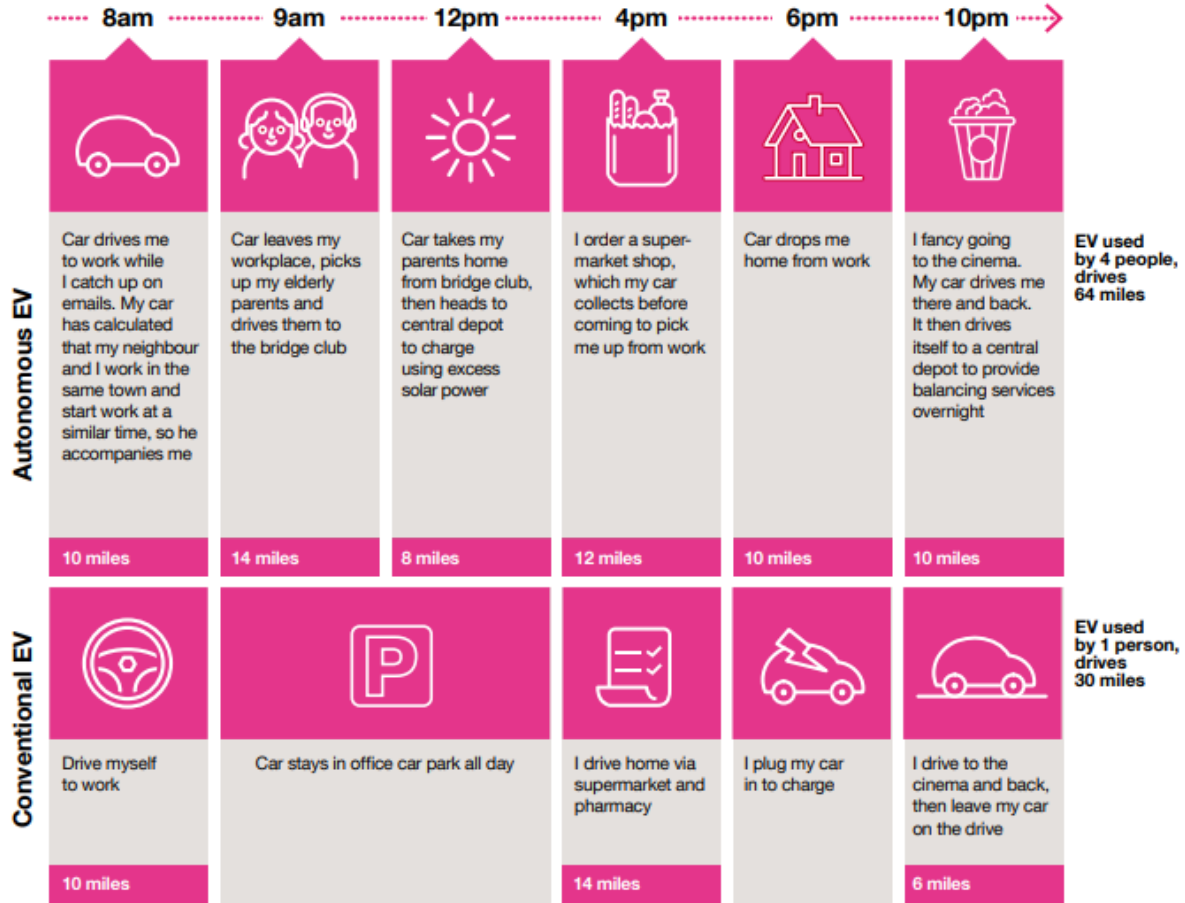
Future EV Scenarios

Electric vehicle growth goes hand-in-hand with electricity decarbonisation.

- Electricity demand is expected to grow significantly by 2050
- There could be as many as 11 million electric vehicles (EVs) by 2030 and 36 million by 2040
- Through smart charging technologies, the increase in electricity peak demand could be as little as 8GW in 2040
- In turn, EVs can support the rollout of renewables



Future EV Scenarios



Trials and Innovation

Vehicle 2 Grid
Britain (V2GB)



- Feasibility study looking to identify short and long-term market opportunities for V2G service provision
- Inform potential V2G service providers on how to structure commercial arrangements that monetise near-term revenue streams
- Funded through InnovateUK



elementenergy



WESTERN POWER
DISTRIBUTION

CATAPULT
Energy Systems

Trials and Innovation

e4Future



- Demonstration project looking to deploy 1000 V2G installations to investigate:
- Optimal use cases for using V2G to offer power system services;
- The technical factors involved in aggregating large numbers of electric vehicles and charging/discharging to the grid;
- The impact on customers choosing to take advantage of V2G technology;
- Key barriers to V2G deployment



Please continue to engage with us



Continued input from across the industry is essential to our work as we look to create balancing service markets and products that work for all parties.



Contact us at.....

www.powerresponsive.com